

IF YOU WOULD LIKE TO  
BECOME MORE  
INVOLVED WITH YOUR  
CREDIT UNION AS A  
VOLUNTEER,  
AND WANT TO KNOW  
WHAT THE  
RESPONSIBILITIES  
CONSIST OF,  
VISIT  
THE NATIONAL CREDIT  
UNION ADMINISTRATION  
(NCUA) WEBSITE  
TO  
REVIEW THE  
FEDERAL CREDIT UNION  
HANDBOOK,  
PUBLICATIONS LAWS  
AND REGULATIONS.

THE NCUA WEBSITE IS A  
USEFUL RESOURCE FOR  
THE DIRECTORS,  
COMMITTEE MEMBERS  
AND  
SOUTHWEST FEDERAL  
CREDIT UNION  
EMPLOYEES TO  
UNDERSTAND THEIR  
DUTIES  
AND RESPONSIBILITIES.

Updated February 3, 2021

### Branch Locations

#### Main Office

8111 Harper Rd. NE  
Albuquerque, NM 87111

#### North Valley

7600 4th St NW  
Los Ranchos De Albuquerque, NM  
87107

#### Farmington

111 S. Miller  
Farmington, NM 87401

#### Website

[www.sfcunm.org](http://www.sfcunm.org)

#### Visit us at [www.sfcunm.org](http://www.sfcunm.org)

Use the Search engine; type in  
Board of Directors

#### Email:

[info@sfcunm.org](mailto:info@sfcunm.org)

If you have questions, Contact Us at  
(505) 243-6751 or (800) 880-7974  
extension 621.



*Your Best Interest Is Our Business®*

**Volunteer Application  
for the  
Board of Directors  
or a  
Supervisory Committee  
Member**

**2021-2022**

Southwest Federal Credit Union is always open for members interested in Serving on the Board of Directors or on a Credit Union Committee.

The Board of Directors values different backgrounds and perspectives to represent the Southwest Federal Credit Union membership.

If you are nominated by the Nominating Committee you are not subject to the Petition Process.

Any Primary adult member in good standing is eligible to run for a three-year term on the Board of Directors.

**Board of Directors Petition Process:**

Nominations may also be made by petition, signed by one percent (1%) of the membership. (A minimum of 50, maximum of 500 signatures.) All petitions should include a brief statement of qualifications, and biographical history to be submitted with the application and signatures by April 15, 2021 to be considered for the May 25, 2021 Annual Meeting.

**What do the Board/Volunteer Members Do?**

As volunteer representatives of the membership of Southwest Federal Credit Union, Board Directors review the financial condition of the credit union, make decisions involving the direction, the Vision the Future and insure that policies and procedures are followed. Volunteers must be able to attend a monthly meeting. Generally, Board Members will need to dedicate about six (6) hours a month to conduct Southwest Federal Credit Union business.

**Mail To:**  
Southwest Federal Credit Union  
Nominating Committee  
P.O. Box 95410  
Albuquerque, NM 87199

**Fax To:** (505) 243-5604  
Southwest Federal Credit Union  
Nominating Committee  
(Must be received before April 15, 2021)

# Application for Board of Director/Volunteer Committee Position

Please include a brief statement of qualifications with a biographical history. All Nominations are to be filed by April 15, 2021. The Annual Meeting will be held on May 25, 2021. \_\_\_\_\_Applicant Initials.

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Work Telephone \_\_\_\_\_ Home Telephone \_\_\_\_\_

Employer \_\_\_\_\_ Length of Employment \_\_\_\_\_

Occupation \_\_\_\_\_

Retired Yes/No \_\_\_\_\_ If yes, What Year \_\_\_\_\_ Occupation \_\_\_\_\_

# of years as a Southwest FCU Member \_\_\_\_\_. Please describe why you would like to serve as a Southwest FCU Director/Volunteer. Include statements which describe ideas for improving the Credit Union and its philosophy of "Your Best Interest Is Our Business". \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please indicate areas in which you feel you have special expertise or interest that may benefit the Credit Union:

\_\_\_\_\_ Consumer Lending \_\_\_\_\_ Info Svs Department \_\_\_\_\_ Marketing/Advertising  
\_\_\_\_\_ Law \_\_\_\_\_ Sales/Business \_\_\_\_\_ Human Resource Mgmt. \_\_\_\_\_ Other (Describe)  
\_\_\_\_\_  
\_\_\_\_\_

**Application Statement:** "I recognize the important responsibilities which a Southwest FCU Director or Volunteer accepts, and the necessity of being bonded for fidelity in such a position. By my signature below, I authorize Southwest FCU to perform appropriate background checks in compliance with regulations for verifications for Credit Union bonding purposes. I further understand that my signature confirms that I do not have a conflict of interest." \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Nominating Committee Use Only:  
Application Received \_\_\_\_/\_\_\_\_/\_\_\_\_. Signatures Received \_\_\_\_/\_\_\_\_/\_\_\_\_ Received by: \_\_\_\_\_